

- For KOTAK HEADSTART PLANS (K05A,K05B,K06A,K06B,K05C,K05D,K06C&K06D)
 KOTAK LONG LIFE PLANS (K13,K14) KOTAK SMART ADVANTAGE¹ (K12)
 KOTAK PLATINUM ADVANTAGE DYNAMIC ACCOUNT (K17)

<input type="text"/>	Opportunities Fund ²
<input type="text"/>	Aggressive Growth Fund
<input type="text"/>	Dynamic Growth Fund
<input type="text"/>	Dynamic Balanced Fund
<input type="text"/>	Dynamic Floor Fund ³
<input type="text"/>	Dynamic Bond Fund
<input type="text"/>	Dynamic Floating Rate Fund
<input type="text"/>	Dynamic Gilt Fund
<input type="text"/>	Dynamic Money Market Fund
<input type="text"/>	Total

- KOTAK HEADSTART PLANS (K05A,K05B,K06A,K06B,K05C,K05D,K06C&K06D) KOTAK LONG LIFE PLANS (K13,K14)
 [For old policies that opted for FPA to New Fund on or before 15th March 2010]

<input type="text"/>	Classic Opportunities Fund
<input type="text"/>	Frontline Equity Fund
<input type="text"/>	Dynamic Floor Fund II
<input type="text"/>	TOTAL

- KOTAK HEADSTART PLANS (K27,K28) KOTAK LONG LIFE PLANS (K29,K30) [For New Long Life Policies issued on 5th Jan. 2010 onwards and New Headstart policies]

<input type="text"/>	Money Market Fund
<input type="text"/>	Floating Rate Fund
<input type="text"/>	Gilt Fund
<input type="text"/>	Bond Fund
<input type="text"/>	Balanced Fund
<input type="text"/>	Classic Opportunities Fund
<input type="text"/>	Frontline Equity Fund
<input type="text"/>	Dynamic Floor Fund II
<input type="text"/>	TOTAL

- For KOTAK SECOND INNINGS PLAN (K19)

<input type="text"/>	Pension Bond Fund
<input type="text"/>	Pension Opportunities Fund
<input type="text"/>	Pension Floor Fund
<input type="text"/>	TOTAL

- KOTAK SECOND INNINGS PLAN (K19) [For old policies that opted for FPA to New Fund on or before 15th March 2010]

<input type="text"/>	Pension Classic Opportunities Fund
<input type="text"/>	Pension Frontline Equity Fund
<input type="text"/>	Pension Floor Fund II
<input type="text"/>	TOTAL

- KOTAK SECOND INNINGS PLAN (K32) [For New policies issued after 1st Jan. 2010]

<input type="text"/>	Pension Money Market Fund II
<input type="text"/>	Pension Bond Fund II
<input type="text"/>	Pension Balanced Fund II
<input type="text"/>	Pension Floor Fund II
<input type="text"/>	Pension Frontline Equity Fund
<input type="text"/>	Pension Classic Opportunities Fund
<input type="text"/>	TOTAL

For KOTAK PLATINUM EDGE (K31)

Money Market Fund
Floating Rate Fund
Gilt Fund
Bond Fund
Balanced Fund
Dynamic Floor Fund II
Frontline Equity Fund
Classic Opportunities Fund
Peak Guarantee Fund *
TOTAL

* FPA in peak Guarantee fund will be allowed only during the tranche period and for policies that have their maturity date on or after the fund maturity date.

For KOTAK SUPER ADVANTAGE (K23)

Bond Fund
Dynamic Floor Fund II
Frontline Equity Fund
Classic Opportunities Fund
TOTAL

For GUARANTEED PENSION BUILDER (K24)

Pension Money Market Fund II
Pension Guarantee Fund
TOTAL

¹Kotak Smart Advantage has only 3 funds options available-Dynamic Bond Fund, Dynamic Floor Fund and Opportunities Fund. ²Available with Kotak Smart Advantage, Kotak Headstart Plans, Kotak Platinum Advantage Plus and Kotak Long Life Plans only. ³Not available with Kotak Easy Growth Plan. ⁴Money Market Fund is available only in the last policy year. ⁵In case of Kotak Safe Investment Plan II 'Frontline Equity Fund' is available only when the guarantee falls off.

Above allocation to be applicable from Premium due on

I hereby declare that I understand and agree to all the conditions and information given above. I further agree and understand that the allocation of future premiums consequent to my request for the same herein shall be governed by the provisions and terms and conditions of the policy contract referred to herein.

Signature of Policy Holder

Date of Receipt

Note: In case the policy is assigned, please ensure that this form is signed by the Assignee

Kindly Note: Please fax Fund Switch/Future premium re-direction form on 022-66200554. If faxed on any other number then we will not be responsible for delay in processing

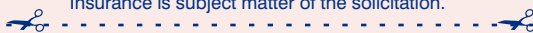
FOR BRANCH OFFICE USE ONLY

Branch Name _____ Mode of Receipt _____

Time of Receipt _____ Date of Receipt _____

Name of Branch Co-ordinator _____ Heat Call ID _____

Kotak Mahindra Old Mutual Life Insurance Ltd. Regn. No.: 107, Office: 9th floor, Godrej Coliseum, Behind Everard Nagar, Sion (E), Mumbai - 400 022.
Insurance is subject matter of the solicitation. 1.8/042009



ACKNOWLEDGEMENT

We acknowledge the receipt of Fund Switch request for Policy No.: _____

Branch Name _____ Name of Branch Co-ordinator _____

Date _____ Time _____

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